



WEALTH ADVISORS

Serving Your Life & Legacy

Retirement Planning: Is the Juice Really Worth The Squeeze?

Hello Dennis,

April's individual newsletter intends to build on the theme of: "Retirement Planning: What's the Point?"

Social Security has many layers to the onion. The articles included here are meant to unpack this to show how carefully planning for social security is a crucial piece of the retirement puzzle.

At HFS, we are a full-service financial planning firm, so social security and its impact on taxes, medicare, and your overall retirement plan success rate are part of the financial planning process.

Thank you,
HFS Wealth Advisors Team



HFS Wealth Advisors

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Schedule a meeting



Social Security: Is the Juice Worth the Squeeze?

April 12, 2022

Social security is a benefit that is widely talked about as individuals reach ages 60+ and begin...

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/ Credit Outlook - 2-10 Curve Is Very Close To Inversion, But Not 5M-5Y



Q2 2022 Asset Management

April 22, 2022

Markets experienced a volatile start to the year. The S&P 500 quickly dropped around 15% before...

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401(k) Savings Plans Get a Boost in Bipartisan Retirement Bill

March 29, 2022



Workers can save more and delay withdrawals under a measure passed by House.

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Social Security And Medicare Benefit Changes For 2022 And Beyond

Jan. 10, 2022



As we kickoff 2022, there are some changes related to Social Security and Medicare that you need...

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When You're Tiptoeing Into Retirement, Take These Key Steps

Feb. 25, 2022



Many older Americans like to ease into being an ex-worker "but you need to think carefully about...

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How to Make Great Decisions, Quickly

March 31, 2022



As a new leader, learning to make good decisions without hesitation or procrastination is a...

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