



WEALTH ADVISORS

Serving Your Life & Legacy

April 2024

Hello Dennis,

This month we take a look at creating a plan, specifically a budget, for your ideal life in retirement. Whether you are getting ready to retire or just starting to plan for a future retirement, making a budget and using it to guide you over the years is an important component to living the retirement life you really desire. Planning is a critical step in so many aspects of life and building a financial budget now can help keep you on track. It will help guide your decisions and provide guardrails that help you feel confident you are on track and making the progress you need in order to be prepared to eventually step away from work and retire to a comfortable, dignified and enjoyable retirement.

Thank you,
HFS Wealth Advisors Team



Q2 2024 Asset Management

April 19, 2024

Equity markets maintained their bullish momentum to start 2024, showing resilience even in the...

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These 5 Questions Will Help You Stick To Your Budget Every Month

April 8, 2024



HFS Wealth Advisors

HFS Wealth Advisors

[330-659-7140](tel:330-659-7140)

hfswealthadvisors@hfswa.com

www.hfswa.com/



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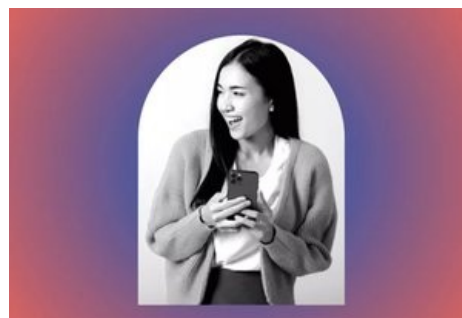


Mastering Retirement Budgeting: Your Path to Financial Freedom

April 19, 2024

Entering retirement is a significant milestone that demands careful financial planning. At the...

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Principles of Building Wealth

April 3, 2024

Building wealth takes time, effort, and discipline. The good news is

F Sticking to a budget is easier when you're asking the right questions.

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How to Determine if Renting or Owning Your Home in Retirement Is Right for You

April 8, 2024

B Home prices are at a premium in many markets. Selling and pocketing the cash is an attractive...

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 that there are strategies...

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Why Don't We Do What We Know We Should Do With Our Money?

April 8, 2024

F Living a successful life is less about knowing what to do and more about doing what we know.

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3866 Brecksville Road - Richfield, Ohio 44286 - - 8205 Wales Avenue NW - North Canton, Ohio 44720

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