



WEALTH ADVISORS

Serving Your Life & Legacy

Hooray Summer? I could get used to this...but how can i make it work?

Hello Dennis,

Summer tends to lead to an increase in quality time spent amongst loved ones.

As you reframe your goals, check in with loved ones, or think of how much you enjoy that time away from work spent with family, and want more of that family time, utilize the articles in this newsletter to provide resources that can frame the path ahead. Working with a trusted financial advisor can help you drill down on that path, so that come next summer, and summers to come, you can spend that time with whom you love the most, and engaging with what you enjoy the most:

Question: When is the "right time" to think of your financial plan and/or plan for retirement, no matter what age?

Answer: it is never too soon!

A proper plan for your future impacts your sleep factor, quality of life, lifestyle, legacy, and your loved ones. Teamwork can make the dream work and planning together can be a lifelong process that does not just happen prior to retirement- it lasts through retirement.

Thank you,
HFS Wealth Advisors Team



Summertime Vacation? Madness? Planning?

May 6, 2024

As you reframe your goals, check in with loved ones, or think of how much you enjoy that time...

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HFS Wealth Advisors

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Schedule a meeting



Your Retirement Anxiety Can't Be Cured Online

April 29, 2024



You heard it straight from the author of "Broke Millennial" Erin Lowry: Designing a retirement...

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Retire at 65? It's More Like 62.

April 25, 2024



A new study suggests people are overly optimistic about how much they can work later in life.

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73% Of Employees Have A Secret Second Job—It's Caregiving

April 25, 2024

F In less than 5 years, the estimated number of American employees who are also caregivers jumped...

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A Wealth Shift That Could Leave Some Younger Americans Behind

April 29, 2024



Alainta Alcin has heard about the huge transfer of wealth from baby boomers to their millennial...

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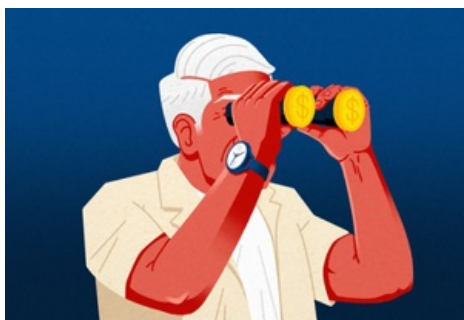


Touchdown Tactics: Winning Strategies In Football And Finance

April 25, 2024

F When considering the mechanics of football, it's not uncommon to draw parallels between the...

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5 things to do with your money when you're 5 years away from retirement

April 26, 2024



In the midst of all this economic uncertainty, planning for retirement requires a lot of care...

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3 Mistakes Beneficiaries Must Avoid When Inheriting An IRA

April 24, 2024

F The new rules apply to IRA beneficiaries who received an inheritance in 2020 or later. Tax...

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