HFS
WEALTH ADVISORS
Serving Your Life & Legacy

Quarterly Update and How to Budget for Retirement Travel

Hello Dennis,

This month we are including the quarterly market update from our chief investment officer as well as some ideas for ways to plan for taking advantage of retirement to see the world. Whether that is doing local travel to see family or you dream of traveling through Europe or other far points on the map, making a plan will help you achieve your goals. We will keep an eye on your portfolio for you and work to help you achieve your goals so you can plan for and live your retirement dream.

Thank you,
HFS Wealth Advisors Team

HFS Wealth Advisors

HFS Wealth Advisors
330-659-7140
hfswealthadvisors@hfswa.com
www.hfswa.com/

Schedule a meeting

Q3 2024 Asset Management

July 24, 2024

The S&P 500 was able to post a healthy gain for the second quarter on the back of concentrated...

Read more →

Budgeting for Travel in Retirement: Making Your Dreams a Reality

July 24, 2024

While retirement is often viewed as a time to relax, we still have a few places to explore and...

Read more →

What's Behind Powell's Latest Shift on Rates

July 11, 2024

Achieving lower inflation without a significant slowdown is 'the No.

6 Scientific Ways To Maximize Vacation Benefits And Well-Being

July 12, 2024

With these six strategic tips,

1 thing' keeping the Fed...

Read more →

discover how business leaders can maximize vacations' benefits for...

Read more →

US economy no longer overheated, Fed's Powell tells Congress

July 9, 2024

Powell says job market has 'cooled considerably'

Read more →

Forget the Hamptons. Why In-the-Know Travelers Are Road-Tripping in Nova Scotia

July 15, 2024

Curious about Canadian wine? Want dramatic coastline views? Looking to hop between charming...

Read more →

3866 Brecksville Road - Richfield, Ohio 44286 - - 8205 Wales Avenue NW - North Canton, Ohio 44720

Securities offered through Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC Investment Advisory Services offered through Cambridge Investment Research Advisors., a Registered Investment Advisor. Cambridge Investment Research and HFS Wealth Advisors are not affiliated companies. This message is the property of HFS Wealth Advisors or its affiliates. It may be legally privileged and/or confidential and is intended only for the addressee(s). No addressee should forward, print, copy or otherwise reproduce this message in any manner that would allow it to be viewed by any individual not originally listed as a recipient. If the reader of this message is not the intended recipient, you are hereby notified that any unauthorized disclosure, dissemination, distribution, copying or the taking of any action in reliance on the information herein is strictly prohibited. If you have received this communication in error, please immediately notify the sender and delete this message. We cannot accept trade orders through email. Important letters, emails, or fax messages should be confirmed by calling 330.659.7140. This email service may not be monitored every day, or after business hours.

If you no longer wish to receive this newsletter, unsubscribe here.