

The Super Bowl: Setting & Reaching Goals



The Super Bowl: Setting & Reaching Goals

Last month the Kansas City Chiefs faced off against the Philadelphia Eagles in the biggest game of the year: The Super Bowl. The Chiefs had an opportunity to do something that had never been done before, win their third consecutive Super Bowl. The Philadelphia Eagles, on the othe hand, had a chance at redemption after falling to the Chiefs in 2023. It was no accident that these two teams arrived at this destination again To achieve this level of excellence, an organization and the individuals involved need to execute on strong goal setting; something we can take

In all aspects of our lives, it is important to take the time to set measurable goals. For the Chiefs & the Eagles, that goal was a return to the biggest game of the year. While we may not all have our sights on something as large as the Super Bowl, we can model our goal setting in a similar method. Whether your goals are personal, professional, financial, or something else entirely, the SMART method can be applied to help you achieve these goals

- Specific The goal should clearly define what you hope to achieve
- Measurable A goal should have a clear and defined metric
 Achievable It should be challenging, but attainable
- Relevant Goals should align with current aspirations
 Time-bound Setting deadlines can provide the motivation by creating a sense of urgency

So you've set your goals, what now? There are a few important things to keep in mind during your work towards your goals. Having an action plan is a great first step - having specific steps you can take to achieve the given goal. The Eagle's identified a gap in their roster after the 2023 season and pursued adding Saquon Barkley to help them reach their goal. Goals are fluid, and throughout your progress to achieving them, it is important to track progress – like the Chiefs or Eagles watching their record and player health throughout the season. Importantly, once your goals have been met, reward yourself and celebrate the milestone. It might not have to be a trip to Disney World but be sure to give yourself the positive reinforcement for creating a plan, sticking to it, and winning your own personal Super Bowl

If you're struggling to define and achieve your financial goals, our experienced team at HFS Wealth Advisors can help you develop a personalized financial plan tailored to your unique needs and objectives. We believe in helping you achieve your goals for your life, loved ones,

Written by: John Paul Gromofsky, Admin & Ops Manager

These are the opinions of John Paul Gromofsky and not necessarily those of Cambridge, are for information purposes only, and should not be construed or acted upon as individualized investment advice. Investing involves risk. Depending on the types of investments, there may be varying degrees of risk. Investors should be prepared to bear loss, including total loss of principal. The strategies discussed herein are not designed based on the individual needs of any one specific client or investor. In other words, it is not a customized strategy designed on the specific financial circumstances of the client. However, prior to opening an account, Cambridge will consult with you to determine if you financial objectives are appropriate for investing in the model. You are also provided the opportunity to place reasonable restrictions on the securities held in your account

Cambridge does not offer tax or legal advice.

Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a broker-dealer, member FINRA/SIPC. Advisory services offered through Cambridge Investment Research Advisors, Inc., a Registered Investment Advisor, HFS Wealth Advisors and Cambridge are not affiliated



HFS Wealth Advisors

330-659-7140 hfswealthadvisors@hfswa.com www.hfswa.com



Patrick Hammer, MSFS, AEP® Sr. Client Advisor and President Partner 330-659-7140 hfswealthadvisors@hfswa.com www.hfswa.com



Todd Rohrer, C(k)P® AIF® Client Advisor 330-659-7140 trohrer@hfswa.com www.hfswa.com



Justin Hamlin, CFP®, AEP® Client Advisor 330-659-7140 jhamlin@hfswa.com www.hfswa.com

Schedule a meeting