Q3 2026 Asset Management

Small and mid-caps outpaced large caps as the AI trade broadened to other sectors that are viewed as beneficiaries of the AI buildout and increased usage. Health Care and Regional Banks finished the quarter strong, and the trend is beginning to point to a shift away from the crowded Tech names into this part of the market.

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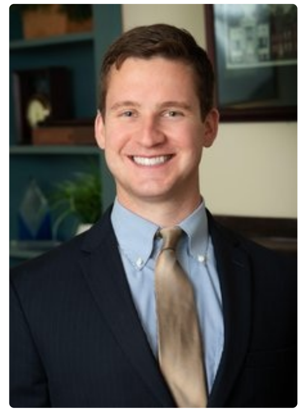

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